

## Instructions for Transfer or Donation of Stock to The Frisch School

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### Instructions for Stock Transfer:

1. Please call Mr. Waltuch's office to let him know that the transfer will occur; the securities being transferred; and the name of the party initiating the transfer, so that he can trace and track the transaction.
2. Instruct your broker to deliver the securities to: Merrill Lynch Wealth Management for credit to the account of The Frisch School Account # 5MW-02156. The DTC number is 8862.
3. Please call or email either Josh Schwarz ([josh.schwarz@frisch.org](mailto:josh.schwarz@frisch.org)) or Joey Small ([joey.small@frisch.org](mailto:joey.small@frisch.org)) at Frisch to advise the school of the transfer.