

Instructions for Transfer or Donation of Stock to The Frisch School

Primary Contact: Adam Markowitz
Morgan Stanley
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Please instruct your broker to deliver the securities to Morgan Stanley LLC
for the benefit of The Frisch School
DTC # 0015
Account # 081-018274

Bank Address:
855 Franklin Avenue
Garden City, NY 11530

Instructions for Stock Transfer:

1. Please call or email either Josh Schwarz (josh.schwarz@frisch.org) or Joey Small (joey.small@frisch.org) at Frisch to advise the school of the transfer. Please include the number of shares, which stock, and the donor's name
2. For Mutual Fund donations, please call Adam at Morgan Stanley for special instructions